

FINKA TOKEN

Swiss based Finka GmbH is issuing the Finka Token, a revenue-sharing Security Token supported by an underlying asset and enabled by blockchain.

As an innovative security, it is combining technology and the forward sale of future revenues in the traditional cattle industry operated by the Swiss company through its own subsidiaries.

The Finka tokens are not be subject to Swiss withholding tax.

SECURITY TOKEN

SWISS BASED

Tokens issued in line with FINMA's guidelines by Finka GmbH, a Swiss entity registered in Zug, the area recognized internationally as Crypto Valley.

REVENUE SHARING

Top line net operating revenue of the asset shared among token holders.

UNDERLYING ASSET

Supported by a cash positive asset with 20 years of performance in a stable industry.

WITHHOLDING TAX EXEMPT

Pending a final ruling, Token holders may be exempt from Swiss Withholding Tax on their earnings, representing an attractive instrument for foreign investors.

ASSET

LA PRADERA CATTLE HERD

- The asset supporting the token is a revenue sharing usufruct contract for the future benefits of the La Pradera cattle herd.
- La Pradera has been a cash positive cattle ranch in Bolivia for over 20 years of operation, following the highest standards of performance and quality.
- La Pradera is fully compliant with environmental regulations and follows strict sustainability standards regarding organic production, environmental protection and social impact.

- The operation to be managed by a wholly owned subsidiary of Finka GmbH with the existing operating structure and subject to external audits.

EXPECTED RETURNS

CATTLE RANCHING

- The expected annual return to token holders is anywhere between 4% and 8% as cattle ranching is a highly predictable and stable industry.
- Revenue fluctuates in line with the price of beef as a commodity.
- Annual proceeds to be distributed to token holder in CHF.

LIQUIDITY

Liquidity for the Finka Security Token will be available through a variety of options:

PEER TO PEER

The Finka Token will be tradable on a peer to peer basis as well as in the CoreLedger decentralized exchange.

EXCHANGES

The Finka Token will be tradable on different exchanges under current negotiation.

ISIN – INTERNATIONAL SECURITIES IDENTIFICATION NUMBER

The Token will be available through the traditional banking system in securitized form with a dedicated Swiss ISIN provided by GenTwo.

INFRASTRUCTURE BACKBONE

The Finka Security Token relies on recognized Swiss service providers.

- inacta AG, providing blockchain advisory services and technology.
- CoreLedger AG, providing TEOS, an innovative Token Economy Operating System.
- TokenGate AG, a compliant on boarding platform connecting people and tokens.
- GenTwo Digital AG, providing securitization services with Swiss ISINs.
- Capital Management Partner AG, providing KYC, AML and Escrow services.

- Bank Frick & Co. AG, providing banking and custody solution services.
- Froriep Legal AG, legal advisors.

MANAGEMENT

The Finka Security Token is managed by a best-in-class management team with proven track record in international business and cattle ranching.

- Carlos H. Fernandez Mazzi MBA, Founding Partner at Finka GmbH with over 35 years of international business experience.
- Jose Daniel Fernandez BSc, Founding Partner at Finka GmbH with international consulting experience at McKinsey & Co.
- Pablo Diaz Saubidet, DVM, with over 20 years on agriculture and cattle ranching experience in Argentina, Brazil and Bolivia.
- Herling Villarroel, DVM, a tech driven veterinarian with cattle herd management expertise and resident on-site responsibilities.

ADVISORS

The Finka Security Token enjoys the expertise and support from numerous recognized advisors in the space, including:

- Ralf Glabischnig, co-founder of CV VC and a leading force in the Crypto Valley.
- Johannes Schweifer, founder of CoreLedger and co-founder of Bitcoin Suisse.
- Philippe Naegeli, CEO GenTwo, pioneer in the securitization of digital assets.
- Roger Darin, former investment banker, active in Bitcoin Association Switzerland.
- Ralf Kubli, corporate advisor with focus in the blockchain space.

FINKA

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